

FLUXUL DE VENITURI SI CHELTUIELI PREVIZIONAT

Anul	U.M.	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021
Energie electrica livrata, din care:	MWh/an	1375626.18	1358057.39	970007.65	1004117.23	1161194.61	1110791.12	1062974.68	1032686.85	1016449.37	1348049.78
- energie electrica in cogenerare	MWh/an	319933.12	315847.10	225597.32	233530.27	270062.19	258339.71	247218.91	240174.79	236398.39	318130.11
- energie electrica livrata in condensatie	MWh/an	1055693.06	1042210.29	744410.34	770586.95	891132.43	852451.41	815755.77	792512.06	780050.97	800823.11
- energie electrica livrata pe piata de echilibrare (rezerva)	MWh/an	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	229096.56
Energie termica livrata din sistem centralizat la consumatorul final, din care:	MWh/an	669386.02	669386.02	659883.37	650380.72	640878.07	631375.42	621872.77	612370.12	602867.47	593364.82
- energie termica livrata din retea de distributie	MWh/an	478937.36	478937.36	469989.37	461041.39	452093.41	443145.43	434197.44	425249.46	423456.68	421331.09
- energie termica livrata din retea de transport	MWh/an	162715.33	162715.33	162715.33	162715.33	162715.33	162715.33	162715.33	162715.33	162715.33	162715.33
Putere in rezerva	MW	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	200.00
Ore in rezerva	h	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7000.00
TOTAL VENITURI, din care:	mii Euro	118,703.87	118,079.43	99,435.36	109,992.83	126,123.12	123,169.45	125,148.18	128,555.17	131,583.30	169,613.48
- Venituri din energia electrica livrata in cogenerare	mii Euro	14,969.99	17,273.14	12,823.04	13,750.59	16,520.15	16,401.69	16,275.31	16,381.47	16,691.66	23,388.72
- Venituri din energia electrica livrata in condensatie	mii Euro	54,885.48	62,588.56	46,418.44	49,729.74	59,665.94	59,164.73	58,641.58	58,961.55	60,019.01	64,065.29
- Venituri din energia electrica livrata pe piata de echilibrare	mii Euro	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	20,091.80
- Venituri din energia termica livrata	mii Euro	25,299.35	26,334.85	27,161.19	27,912.88	28,666.01	29,432.90	30,206.63	31,019.50	32,078.74	32,751.49
- Venituri din puterea in rezerva	mii Euro	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	22,656.65
- Venituri din bonus de cogenerare	mii Euro	12,734.76	11,882.87	8,008.20	7,803.54	8,469.75	7,569.35	6,730.40	6,037.99	5,447.14	6,659.52
- Surse proprii suplimentare pentru operare	mii Euro	10,814.29	0.00	5,024.49	10,796.08	12,801.27	10,600.78	13,294.26	16,154.65	17,346.74	0.00
- Valoare remanenta	mii Euro	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL CHELTUIELI, din care:	mii Euro	117,200.54	107,027.06	95,183.14	106,056.83	120,790.90	118,353.58	118,415.58	119,906.30	121,013.26	152,011.35
Cheltuieli operare Uzina Craiova, inclusiv IDG	mii Euro	71,755.00	72,544.76	62,458.32	66,002.67	74,702.23	69,174.54	66,777.13	65,268.19	64,471.54	83,648.02
Cheltuieli aferente activitatii de transport apa fierbinte	mii Euro	1,000.11	996.92	970.84	850.64	825.95	802.11	779.08	771.93	769.01	766.02
Cheltuieli aferente activitatii de distributie	mii Euro	5,501.94	5,702.02	5,903.52	5,803.80	5,707.69	5,614.93	5,525.28	5,438.54	5,040.44	4,673.71
Amortismente investitie noua	mii Euro	0.00	608.30	703.29	5,451.64	6,982.70	8,483.45	9,317.04	10,439.22	10,670.15	18,035.66
Amortismente fond fix existent	mii Euro	12,487.56	12,487.56	12,487.56	12,487.56	12,487.56	12,487.56	12,487.56	12,487.56	12,487.56	12,487.56
Cheltuieli cu CO2	mii Euro	26,455.93	14,687.51	12,659.60	15,460.53	20,084.78	21,790.98	23,529.50	25,500.86	27,574.57	32,400.37
Profit brut inainte de finantare	mii Euro	1,503.33	11,052.37	4,252.22	3,936.00	3,498.89	4,815.87	6,732.59	8,648.87	10,570.04	17,602.13
Total Cheltuieli financiare	mii Euro	1,503.33	3,878.22	4,252.22	3,936.00	3,498.89	4,815.88	6,732.60	8,648.88	10,570.04	10,552.72
Comisioane si taxe bancare	mii Euro	923.11	878.22	508.44	477.78	425.33	372.67	320.22	267.56	215.11	162.67
- Comisioane si taxe bancare platite - Credit 1	mii Euro	923.11	878.22	508.44	477.78	425.33	372.67	320.22	267.56	215.11	162.67
- Comisioane si taxe bancare platite - Credit 2	mii Euro	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Dobanda platita	mii Euro	580.22	3,000.00	3,743.78	3,458.22	3,073.56	4,443.21	6,412.38	8,381.32	10,354.93	10,390.06
- Dobanda paltita Credit 1	mii Euro	580.22	3,000.00	3,743.78	3,458.22	3,073.56	2,671.33	2,278.00	1,884.44	1,495.56	1,097.56
- Dobanda paltita Credit 2	mii Euro	0.00	0.00	0.00	0.00	0.00	1,771.88	4,134.38	6,496.88	8,859.38	9,292.50
* pe perioada de C+M	mii Euro	0.00	0.00	0.00	0.00	0.00	1,771.88	4,134.38	6,496.88	8,859.38	0.00
* pe perioada de rambursare	mii Euro	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	9,292.50
Profit brut inainte de impozitare	mii Euro	0.00	7,174.15	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,049.41
Impozit pe profit	mii Euro	0.00	1,147.86	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,127.91
Profit Net	mii Euro	0.00	6,026.28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5,921.50

FLUXUL DE VENITURI SI CHELTUIELI PREVIZIONAT

Anul	U.M.	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031
Energie electrica livrata, din care:	MWh/an	1352016.78	1352016.78	1352016.78	1352016.78	1352016.78	1352016.78	1352016.78	1352016.78	1115365.36	1115365.36
- energie electrica in cogenerare	MWh/an	319263.74	319263.74	319263.74	319263.74	319263.74	319263.74	319263.74	319263.74	543266.15	543266.15
- energie electrica livrata in condensatie	MWh/an	803676.78	803676.78	803676.78	803676.78	803676.78	803676.78	803676.78	803676.78	572099.21	572099.21
- energie termica livrata pe piata de echilibrare (rezerva)	MWh/an	229076.26	229076.26	229076.26	229076.26	229076.26	229076.26	229076.26	229076.26	0.00	0.00
Energie termica livrata din sistem centralizat la consumatorul final, din care:	MWh/an	593364.82	593364.82	593364.82	593364.82	593364.82	593364.82	593364.82	593364.82	593364.82	593364.82
- energie termica livrata din reseaua de distributie	MWh/an	430649.49	430649.49	430649.49	430649.49	430649.49	430649.49	430649.49	430649.49	430649.49	430649.49
- energie termica livrata din reseaua de transport	MWh/an	162715.33	162715.33	162715.33	162715.33	162715.33	162715.33	162715.33	162715.33	162715.33	162715.33
Putere in rezerva	MW	200.00	200.00	200.00	200.00	200.00	200.00	200.00	200.00	0.00	0.00
Ore in rezerva	h	7000.00	7000.00	7000.00	7000.00	7000.00	7000.00	7000.00	7000.00	0.00	0.00
TOTAL VENITURI, din care:	mii Euro	175,333.52	183,106.57	182,079.34	187,107.50	192,185.50	198,988.69	204,277.12	209,618.13	159,052.35	161,211.53
- Venituri din energia electrica livrata in cogenerare	mii Euro	24,411.13	27,525.11	28,425.65	29,333.20	30,247.89	31,169.85	32,099.21	33,036.10	57,822.24	58,573.58
- Venituri din energia electrica livrata in condensatie	mii Euro	66,777.25	69,288.47	71,555.36	73,839.92	76,142.45	78,463.28	80,802.74	83,161.17	60,891.07	61,682.29
- Venituri din energia electrica livrata pe piata de echilibrare	mii Euro	20,552.09	21,024.79	21,403.24	21,788.50	22,180.69	22,579.94	22,986.38	23,400.13	0.00	0.00
- Venituri din energia termica livrata	mii Euro	34,408.88	35,550.94	36,557.46	37,573.77	38,600.06	41,310.95	42,465.75	43,631.08	40,339.05	40,955.66
- Venituri din puterea in rezerva	mii Euro	23,177.75	23,710.84	24,137.64	24,572.11	25,014.41	25,464.67	25,923.04	26,389.65	0.00	0.00
- Venituri din bonus de cogenerare	mii Euro	6,006.42	6,006.42	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
- Surse proprii suplimentare pentru operare	mii Euro	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
- Valoare remanenta	mii Euro	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL CHELTUIELI, din care:	mii Euro	143,281.86	146,052.67	148,824.16	151,596.32	154,369.18	158,582.50	161,951.34	165,510.83	149,012.45	148,628.51
Cheltuieli operare Uzina Craiova, inclusiv IDG	mii Euro	83,848.41	83,875.71	83,903.45	83,931.64	83,960.30	83,989.42	84,019.01	84,049.09	110,260.47	110,291.54
Cheltuieli aferente activitatii de transport apa fierbinte	mii Euro	769.08	771.08	773.11	775.18	777.28	779.41	781.58	783.78	786.01	788.29
Cheltuieli aferente activitatii de distributie	mii Euro	4,244.22	4,254.94	4,265.84	4,276.94	4,288.25	4,299.75	4,311.46	4,323.37	4,335.50	4,347.85
Amortismente investitie noua	mii Euro	18,484.93	17,793.33	17,101.73	16,410.13	15,718.53	15,026.93	14,837.02	14,837.02	11,675.20	11,245.57
Amortismente fond fix existent	mii Euro	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Cheltuieli cu CO2	mii Euro	35,935.22	39,357.62	42,780.02	46,202.42	49,624.83	54,486.99	58,002.28	61,517.57	21,955.26	21,955.26
Profit brut inainte de finantare	mii Euro	32,051.66	37,053.89	33,255.19	35,511.18	37,816.33	40,406.19	42,325.77	44,107.30	10,039.90	12,583.02
Total Cheltuieli financiare	mii Euro	9,476.50	8,400.72	7,423.17	6,772.50	6,142.50	5,512.50	4,882.50	4,252.50	3,622.50	2,992.50
Comisioane si taxe bancare	mii Euro	110.00	57.56	4.22	0.00	0.00	0.00	0.00	0.00	0.00	0.00
- Comisioane si taxe bancare platite - Credit 1	mii Euro	110.00	57.56	4.22	0.00	0.00	0.00	0.00	0.00	0.00	0.00
- Comisioane si taxe bancare platite - Credit 2	mii Euro	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Dobanda platita	mii Euro	9,366.50	8,343.17	7,418.94	6,772.50	6,142.50	5,512.50	4,882.50	4,252.50	3,622.50	2,992.50
- Dobanda paltita Credit 1	mii Euro	704.00	310.67	16.44	0.00	0.00	0.00	0.00	0.00	0.00	0.00
- Dobanda paltita Credit 2	mii Euro	8,662.50	8,032.50	7,402.50	6,772.50	6,142.50	5,512.50	4,882.50	4,252.50	3,622.50	2,992.50
* pe perioada de C+M	mii Euro	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
* pe perioada de rambursare	mii Euro	8,662.50	8,032.50	7,402.50	6,772.50	6,142.50	5,512.50	4,882.50	4,252.50	3,622.50	2,992.50
Profit brut inainte de impozitare	mii Euro	22,575.16	28,653.17	25,832.02	28,738.68	31,673.83	34,893.69	37,443.27	39,854.80	6,417.40	9,590.52
Impozit pe profit	mii Euro	3,612.03	4,584.51	4,133.12	4,598.19	5,067.81	5,582.99	5,990.92	6,376.77	1,026.78	1,534.48
Profit Net	mii Euro	18,963.14	24,068.66	21,698.90	24,140.49	26,606.01	29,310.70	31,452.35	33,478.03	5,390.61	8,056.04

FLUXUL DE VENITURI SI CHELTUIELI PREVIZIONAT

Anul	U.M.	2032	2033	2034	2035	2036	2037	2038	2039	2040	2041
Energie electrica livrata, din care:	MWh/an	1115365.36	1115365.36	1115365.36	1115365.36	1115365.36	1115365.36	1115365.36	1115365.36	1115365.36	1115365.36
- energie electrica in cogenerare	MWh/an	543266.15	543266.15	543266.15	543266.15	543266.15	543266.15	543266.15	543266.15	543266.15	543266.15
- energie electrica livrata in condensatie	MWh/an	572099.21	572099.21	572099.21	572099.21	572099.21	572099.21	572099.21	572099.21	572099.21	572099.21
- energie termica livrata pe piata de echilibrare (rezerva)	MWh/an	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Energie termica livrata din sistem centralizat la consumatorul final, din care:	MWh/an	593364.82	593364.82	593364.82	593364.82	593364.82	593364.82	593364.82	593364.82	593364.82	593364.82
- energie termica livrata din reseaua de distributie	MWh/an	430649.49	430649.49	430649.49	430649.49	430649.49	430649.49	430649.49	430649.49	430649.49	430649.49
- energie termica livrata din reseaua de transport	MWh/an	162715.33	162715.33	162715.33	162715.33	162715.33	162715.33	162715.33	162715.33	162715.33	162715.33
Putere in rezerva	MW	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Ore in rezerva	h	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL VENITURI, din care:	mii Euro	163,409.58	165,647.19	167,925.08	170,243.97	172,604.60	175,007.72	177,454.10	179,944.51	182,479.75	207,172.15
- Venituri din energia electrica livrata in cogenerare	mii Euro	59,338.46	60,117.10	60,909.75	61,716.68	62,538.12	63,374.36	64,225.64	65,092.25	65,974.46	66,872.55
- Venituri din energia electrica livrata in condensatie	mii Euro	62,487.76	63,307.72	64,142.45	64,992.20	65,857.24	66,737.86	67,634.33	68,546.93	69,475.96	70,421.71
- Venituri din energia electrica livrata pe piata de echilibrare	mii Euro	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
- Venituri din energia termica livrata	mii Euro	41,583.36	42,222.37	42,872.88	43,535.10	44,209.23	44,895.51	45,594.13	46,305.33	47,029.33	47,766.37
- Venituri din puterea in rezerva	mii Euro	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
- Venituri din bonus de cogenerare	mii Euro	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
- Surse proprii suplimentare pentru operare	mii Euro	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
- Valoare remanenta	mii Euro	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	22,111.52
TOTAL CHELTUIELI, din care:	mii Euro	148,412.74	148,459.97	148,455.56	148,340.85	148,226.96	148,166.32	148,106.53	148,158.71	148,211.76	141,061.16
Cheltuieli operare Uzina Craiova, inclusiv IDG	mii Euro	110,323.11	110,355.20	110,387.81	110,420.95	110,454.64	110,488.88	110,523.67	110,559.03	110,594.98	110,631.51
Cheltuieli aferente activitatii de transport apa fierbinte	mii Euro	790.60	792.94	795.32	797.75	800.21	802.71	805.25	807.83	810.45	813.12
Cheltuieli aferente activitatii de distributie	mii Euro	4,360.42	4,373.21	4,386.24	4,399.49	4,412.99	4,426.73	4,440.71	4,454.94	4,469.43	4,484.18
Amortismente investitie noua	mii Euro	10,983.35	10,983.35	10,930.93	10,767.40	10,603.86	10,492.75	10,381.64	10,381.64	10,381.64	3,177.10
Amortismente fond fix existent	mii Euro	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Cheltuieli cu CO2	mii Euro	21,955.26	21,955.26	21,955.26	21,955.26	21,955.26	21,955.26	21,955.26	21,955.26	21,955.26	21,955.26
Profit brut inainte de finantare	mii Euro	14,996.84	17,187.22	19,469.52	21,903.12	24,377.64	26,841.40	29,347.57	31,785.81	34,267.99	66,110.99
Total Cheltuieli financiare	mii Euro	2,362.50	1,732.50	1,102.50	472.50	0.00	0.00	0.00	0.00	0.00	0.00
Comisioane si taxe bancare	mii Euro	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
- Comisioane si taxe bancare platite - Credit 1	mii Euro	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
- Comisioane si taxe bancare platite - Credit 2	mii Euro	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Dobanda platita	mii Euro	2,362.50	1,732.50	1,102.50	472.50	0.00	0.00	0.00	0.00	0.00	0.00
- Dobanda paltita Credit 1	mii Euro	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
- Dobanda paltita Credit 2	mii Euro	2,362.50	1,732.50	1,102.50	472.50	0.00	0.00	0.00	0.00	0.00	0.00
* pe perioada de C+M	mii Euro	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
* pe perioada de rambursare	mii Euro	2,362.50	1,732.50	1,102.50	472.50	0.00	0.00	0.00	0.00	0.00	0.00
Profit brut inainte de impozitare	mii Euro	12,634.34	15,454.72	18,367.02	21,430.62	24,377.64	26,841.40	29,347.57	31,785.81	34,267.99	66,110.99
Impozit pe profit	mii Euro	2,021.49	2,472.76	2,938.72	3,428.90	3,900.42	4,294.62	4,695.61	5,085.73	5,482.88	10,577.76
Profit Net	mii Euro	10,612.85	12,981.97	15,428.29	18,001.72	20,477.22	22,546.78	24,651.96	26,700.08	28,785.11	55,533.23